



MORTGAGE APPLICATION

Call Kupina Mortgage at 1.888.955.9011 with any questions. Complete this form with as much information as possible and either email to info@kmortgage.ca or fax to 1.888.552.6712

Applicant Information:

Full Name	S.I.N.	Date of Birth	Dependants >18 yrs	Marital Status
Present Address	Postal Code	Rent/Own	Years	
Previous Address (if less than 3 years at current)		Rent/Own	Years	
Home Phone	Home Fax	Cellular		
Business Phone	Business Fax	Email		
Current Employer	Years	Gross Annual Income (BASE ONLY)	Occupation	
Are you currently Self Employed: ☐ Yes ☐ No	If Yes, please select: ☐ Sole Proprietor ☐ Incorporated ☐ Cash Income Only ☐ Other			
Previous Employer(s) (require last 3 years history)	Years	Gross Annual Income (BASE ONLY)	Occupation	
1				
2				
Other Income & Source (eg. child tax credit, CPP/OAS, pension, support/alimony, bonus/overtime, P/T job etc)	Years / Length of time receiving			
Available Down Payment (if applicable) \$	First Time Buyer? ☐ Yes ☐ No			

Co-Applicant Information:

Full Name	S.I.N.	Date of Birth	Marital Status
Address	Postal Code	Years	Relationship to Applicant
Home Phone	Home Fax	Cellular	
Business Phone	Business Fax	Email	
Current Employer	Years	Gross Annual Income (BASE ONLY)	Occupation
Are you currently Self Employed: ☐ Yes ☐ No	If Yes, please select: ☐ Sole Proprietor ☐ Incorporated ☐ Cash Income Only ☐ Other		
Previous Employer(s) (require last 3 years history)	Years	Gross Annual Income (BASE ONLY)	Occupation
1			
2			
Other Income & Source (eg. child tax credit, CPP/OAS, pension, support/alimony, bonus/overtime, P/T job etc)	Years/Length of time receiving		

Assets:

Bank	Location	Type	Balance \$
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RRSP / or RESPs	Value \$		
Stocks/Bonds/GIC/Dividends/Tax Free Saving Accounts (TSFA):	Value \$		
Vehicle(s) (excluding leases) - Include: Make, Model and Year (red book value)			
1	Value \$		
2	Value \$		
Other Assets (recreational vehicles/property, etc.)			
1	Value \$		
2	Value \$		
3	Value \$		
Household Goods (collectables, etc.)	Value \$		

Liabilities/Debts: We will obtain these from your Credit Bureau Report, by sending this form to us (see below) you will be consenting to a credit check.

Current Mortgages/Properties Owned:

Address		Property Value \$	
Existing Mortgage Bank/Lender	Renewal Date	First \$	2 nd \$
Mortgage Rate %	Monthly Pymt \$	Rental Income \$	Mortgage Balance \$

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Property Information: (for the property you would like the mortgage on if applicable)

Address		Postal Code	Occupancy (own, rent, vacation)
Purchase Price \$	Estimated Value (if Refinancing) \$		Purchase Date
Construction Type: ☐ Existing ☐ New Build		# of Units (1 / duplex /etc)	Type: ☐ Detached ☐ Semi ☐ Townhouse
Style (split-level, one storey, two storey, etc)		Age	Tenure: ☐ Freehold ☐ Leasehold ☐ Condo
Square Footage	Lot Size	Garage: ☐ Single ☐ Double ☐ None	Garage Type: ☐ Attached ☐ Dettached
Heating: ☐ Forced Air ☐ Electric	Sewage: ☐ Municipal ☐ Septic ☐ Holding Tank	Water: ☐ Municipal ☐ Well	
Annual Property Taxes \$	Monthly Condo Fees (if Applicable)	Rental Income (if Applicable)	

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/We understand that it is being used to determine my/our credit responsibility. I/We authorize the Kupina Mortgage Team of Mortgage Alliance to obtain and/or exchange personal information with any personal information agent towards establishing or verifying my financial standing. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

Signature:
Signature:

Date:
Date:

Verbal Consent Given for Credit Check: ☐ Yes ☐ No

Date/Time:

To help us with your customized mortgage options, please answer the following questions:

Do you have a preference for a particular mortgage (circle as many as you like):

☐ Variable ☐ Fixed Term ☐ Line of Credit ☐ Combo of Fixed/Variable ☐ Open to Options ☐ Not Sure

What is your monthly budget for a mortgage payment excluding property taxes & condo fees? \$ _____

Is it important to you to have a fixed payment per month? ☐ Yes ☐ No

When would you like to be mortgage free? _____ Years Is this important to you now? ☐ Yes ☐ No

How long do you plan to be in this home? _____ Years

Do you expect to have any significant changes to your income level in the next 5 years? ☐ Yes ☐ No

How did you hear about Kupina Mortgage (if referred include name and number)? _____

Notes:

Email to **info@kmortgage.ca**

or fax to **1.888.552.6712**

Save Form

Print Form